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DEC 13 1991 -1 40 PM

December 11, INTERSTITE COMMERCE COMMISSION

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of December 9, 1991. The primary document to which this is connected is recorded under Recordation No. 10642.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

VENDOR/ASSIGNEE:

United States Trust Company of New York

114 W. 47th Street

New York, New York 10036

VENDEE:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR Symbol	Railroad's Road Numbers (old numbers)
7	100-ton Covered Hopper Cars	LO	SOU 85101, 85149, 85159, 85278, 85375, 85472, 85478

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of December 9, 1991, with respect to Conditional Sale Agreement with Recordation No. 10642, dated June 15, 1979, covering seven covered hopper cars, formerly numbered SOU 85101, 85149, 85159, 85278, 85375, 85472 and 85478, changed to NS 245005, 245000, 245003, 245004, 245006, 245001 and 245002, respectively.

Very truly yours,

J. Gary Lane

JGL/jad

Enclosures

10642-B

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CSA 6/15/79

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO SEVEN (7) 100-TON COVERED HOPPER CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 85101, 85149, 85159, 85278, 85375, 85472 AND 85478 SUBJECT TO A CONDITIONAL SALE AGREEMENT DATED AS OF JUNE 15, 1979, AMONG NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION) AND ORTNER FREIGHT CAR COMPANY, AND AN AGREEMENT AND ASSIGNMENT DATED AS OF JUNE 15, 1979, AMONG PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), ORTNER FREIGHT CAR COMPANY, AND UNITED STATES TRUST COMPANY OF NEW YORK, AS AGENT

Old Road Number Assigned	New Road Number Assigned
SOU 85101	NS 245005
SOU 85149	NS 245000
SOU 85159	NS 245003
SOU 85278	NS 245004
SOU 85375	NS 245006
SOU 85472	NS 245001
SOU 85478	NS 245002

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 94 day of Weemble, 1991.

NORFOLK SOUTHERN RAILWAY COMPANY

Vice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK
)

on this 9th day of December , 1991, before me personally appeared T, H. Kerwin , to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Kennett R. Perry Notary Public

My Commission expires: March 31, 1995